



We provide VC Investment access to some of the world's most innovative early-stage companies in an audited, transparent & liquid investment vehicle

CSE: **VST** OTC: **VSQTF** FRA: **6F6**

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This Presentation contains “forward-looking information” and “forward looking statements” within the meaning of applicable securities laws and (collectively, “forward-looking statements”). Forward-looking statements in this Presentation include, but are not limited to, statements with respect to:

- the Group’s business plan and strategy; and
- the Group’s development and commercialization plans and objectives, business performance and, prospects and opportunities available to the Group, and other economic indicators and estimations. Often but not always, forward-looking statements can be identified by the use of words such as “anticipate”, “outlook”, “envisage”, “believe”, “expect”, “project”, “estimate”, “likely”, “intend”, “should”, “could”, “may”, “might”, “target”, “plan” and other similar expressions or variations (including negative variations) of such words and phrases. Forward looking statements are based on certain material assumptions and analysis made by the Company, and the opinions and estimates of management as of the date such statements are made and they represent management’s best judgment based on facts and assumptions that management considers reasonable in light of its experience and perception of historical trends, current conditions and expected future developments and other factors it believes are appropriate, and are subject to risks and uncertainties.

The material assumptions upon which forward-looking statements in this Presentation are based include, among others, assumptions with respect to:

- commercialization, growth plans and cash flows;
- the completion of target acquisitions;
- the demand for the Group’s investee’s services and products;
- future demand and trends in industries in which the Group may participate;
- the Group’s ability to achieve expected synergies cost savings and revenue;
- the Group’s ability to access financing on favorable terms from time to time;
- the Group’s ability to protect its intellectual property rights and that the Group will not infringe upon the intellectual property rights of others;
- the continuation of executive and operating management or the non-disruptive replacement of them on competitive terms;
- the regulatory environments in which the Group operates; and
- stable market and general economic conditions.

However, this data is inherently imprecise. The Company makes no representation that reasonable business people in possession of the same information would reach the same conclusions. Although the Company believes that the assumptions underlying forward-looking statements are reasonable, they may prove to be incorrect and the Company cannot assure that actual results will be consistent with such statements. Given these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements or the information contained in such statements.

Whether actual results, performance or achievements will conform to the Company’s expectations and predictions is subject to a number of known and unknown risks, uncertainties, assumptions and other factors, including the Group’s potential requirement for additional funding to develop its business and its ability to acquire such funding on commercially acceptable terms; and risks relating to the following: failure to complete target acquisitions on the expected terms or at all; liabilities associated with acquired companies or assets;

- failure to achieve expected synergies, cost savings, sales, revenue, and NAV;
- failure to protect the Group’s intellectual property rights;
- changes to the regulatory environments in which the Group operates and/or may operate;
- litigation or regulatory action;
- the ability of the Group to obtain appropriate insurance on commercially reasonable terms;
- the ability of the Group to maintain all licenses and permits necessary for the Group to carry out its businesses;
- the Group’s inability to maintain or improve its competitive position;
- future demand and trends in sales failing to meet the Company’s expectations for the operations of the Group;
- the Group’s failure to retain key personnel and hire additional personnel needed to develop its business;
- the Group’s failure to adequately evaluate its current business and future prospects;
- foreign conversion rates;
- and changes to applicable laws of any jurisdiction in which the Group operates or proposes to operate.

These risks, uncertainties, assumptions and other factors could cause the Company’s actual results, performances, achievements and experience to differ materially from the Company’s expectations, future results, performances or achievements expressed or implied by the forward-looking statements. The forward-looking statements contained herein are presented for the purpose of assisting readers in understanding the Company’s expected financial and operating performance and the Company’s plans and objectives, and may not be appropriate for other purposes. You should read this information with the understanding that the Company’s actual future results may be materially different from what it expects. These forward-looking statements are expressly qualified in their entirety by this cautionary statement. The Company disclaims any obligation to update forward-looking statements, except as required by law.

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In this Presentation, the Company has used the term “Net Asset Value” or “NAV” (the “Non-GAAP Financial Measure”), which is a financial measure that is not defined by International Financial Reporting Standards (“IFRS”) but is used by management to evaluate the performance of the Company and its business. The Non-GAAP Financial Measure may also be used by investors, financial institutions and credit rating agencies to assess the Company’s performance and ability to service debt. The Non-GAAP Financial Measure does not have standardized meanings prescribed by generally accepted accounting principles (“GAAP”) and is therefore unlikely to be comparable to similar measures presented by other companies. The intent of the Non-GAAP Financial Measure is to provide additional useful information to investors and analysts; however, the measure does not have any standardized meaning under IFRS. The measure should not, therefore, be considered in isolation or used in substitute for measures of performance prepared in accordance with IFRS. Other issuers may calculate the Non-GAAP Financial Measure differently. The Company defines “Net Asset Value” as NAV is calculated based on market cap, last financing round, angelist, comparables and represents the current of our portfolio of companies until Dec 31, 2023. Net Asset Value should not be construed as an alternative for making an investment or an investment decision. The Company believes the Net Asset Value is a meaningful metric for the reason of determining the value of portfolio investments.

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PROBLEM

Most Investors are unable to invest in some of the world's most attractive early-stage technology companies.

SOLUTION

Victory Square provides investors with a liquid way to invest in early-stage technology companies without buying a venture fund that requires accredited investor status or multi-year commitments.



SNAPSHOT OF VICTORY SQUARE

A Diverse Portfolio of **25 Next Generation** Tech Companies

Sectors: **Digital Health**, AI/ML, Blockchain, VR/AR/MR, Gaming, Climate Tech

Equity Stakes worth \$80M+ - 6X Current Market Cap of \$12M

Access to 24+ Months of Runway, Cash & Liquid Securities **\$5M+**

Owner-operated -15% CEO Ownership



STRENGTH OF TEAM

- A team with over **100 years** of successful entrepreneurship experience
- Founded over **40 companies** in **24 countries** with over **\$1B** in value.
- Partnership with Western Canada's top technology hub - Launch Academy
- International network with over **250+** founders, investors, tech accelerators and venture capital firms from more than **60** countries
- Access to Canada's Start-up Visa program - recruit international talent and IP
- LaunchPad includes \$400K in perks from Amazon Web Services, Microsoft Azure, Google Cloud, Stripe, Git Hub and more
- Traction weekly webinar series brings leaders from Google, Shopify, Uber and top-tier VCs
- Featured over **500** times in news and media publications such as Forbes, Techcrunch, Newsweek, Entrepreneur and CNBC

WHERE WE'RE AT TODAY

1000+
Companies
Evaluated

25
Companies
In Portfolio

\$13M
Invested

\$80M+
Current NAV*

HOW NAV IS CALCULATED

PUBLIC COMPANIES

Calculated based on current market value

\$18,000,000

PRIVATE COMPANIES

Calculated based on 3rd party valuation

\$49,000,000

INCUBATING

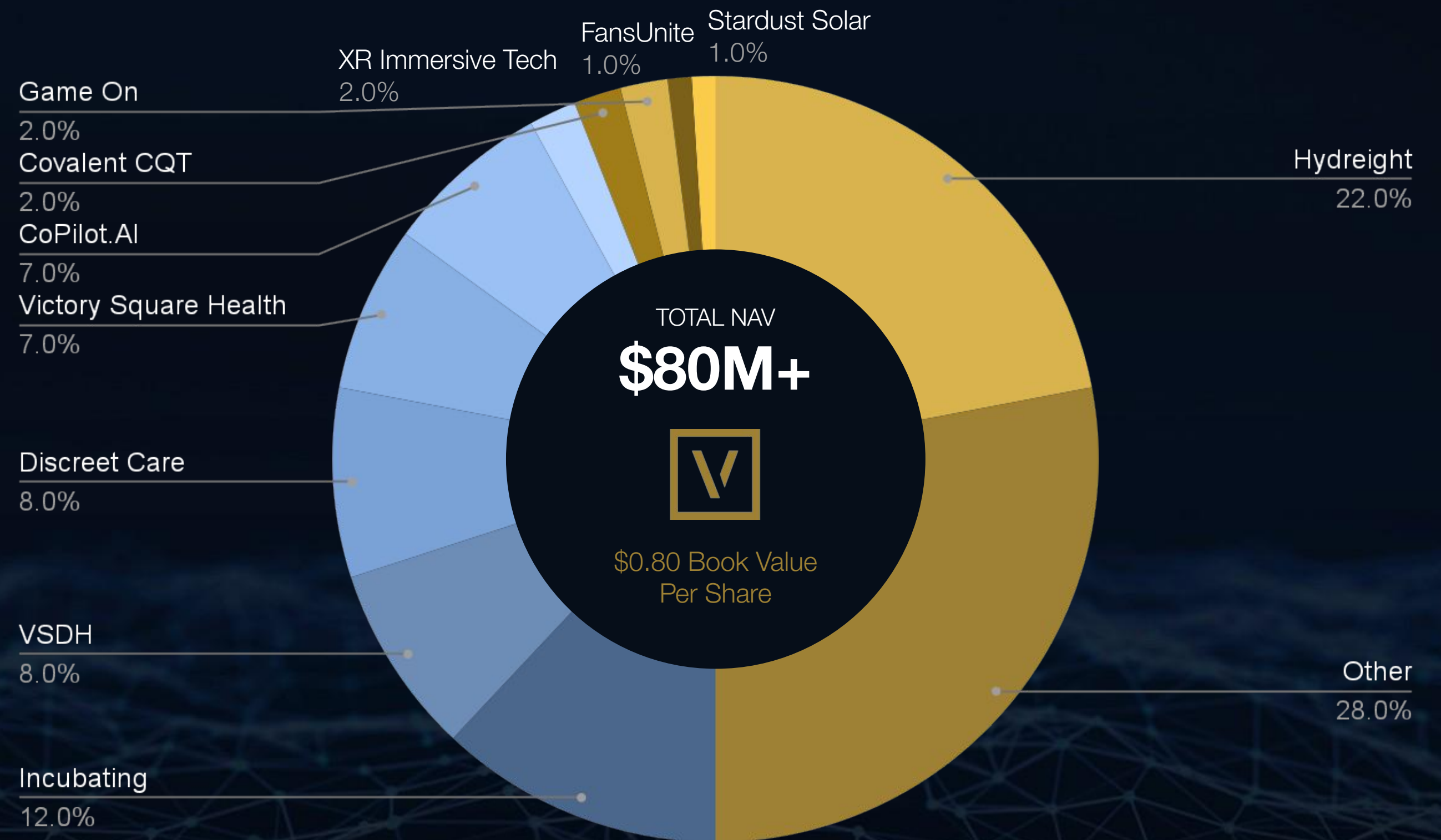
Reviewed by management

\$13,000,000



\$80,000,000

PORTFOLIO OVERVIEW



2024 CATALYSTS

HYDREIGHT GROWTH

Hydreight Healthcare providers and their patients now have access to Semaglutide (GLP-1)

SPIN-OFFS

Stardust Solar and Futura Health & Wellness

NEW COMPANIES

Digital Health Solutions in Longevity, Biohacking and Preventative Space

INVEST IN VICTORY SQUARE NOW

ENTRY POINT

Current NAV

\$80M+

Current Market Cap

\$12M

83% Discount
to NAV



Access to a portfolio of the world's most innovative and disruptive early-stage companies



Diversified/Risk-Adjusted Investment Approach



Experienced Leadership & Active Investment Management



Liquidity, through a CSE, OTCQX & Frankfurt listing



THANK YOU

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CSE: **VST**

OTC: **VSQTF**

FRA: **6F6**