



We give investors VC-level investment access to the top startups from around the world in an audited, transparent & liquid investment vehicle

CSE:VST

OTC:VSQTF

FRA:6F6

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FORWARD LOOKING INFORMATION

This Presentation contains “forward-looking information” and “forward looking statements” within the meaning of applicable securities laws and (collectively, “forward-looking statements”). Forward-looking statements in this Presentation include, but are not limited to, statements with respect to:

- the Group’s business plan and strategy; and
- the Group’s development and commercialization plans and objectives, business performance and, prospects and opportunities available to the Group, and other economic indicators and estimations. Often but not always, forward-looking statements can be identified by the use of words such as “anticipate”, “outlook”, “envisage”, “believe”, “expect”, “project”, “estimate”, “likely”, “intend”, “should”, “could”, “may”, “might”, “target”, “plan” and other similar expressions or variations (including negative variations) of such words and phrases. Forward looking statements are based on certain material assumptions and analysis made by the Company, and the opinions and estimates of management as of the date such statements are made and they represent management’s best judgment based on facts and assumptions that management considers reasonable in light of its experience and perception of historical trends, current conditions and expected future developments and other factors it believes are appropriate, and are subject to risks and uncertainties.

The material assumptions upon which forward-looking statements in this Presentation are based include, among others, assumptions with respect to:

- commercialization, growth plans and cash flows;
- the completion of target acquisitions;
- the demand for the Group’s investee’s services and products;
- future demand and trends in industries in which the Group may participate;
- the Group’s ability to achieve expected synergies cost savings and revenue;
- the Group’s ability to access financing on favorable terms from time to time;
- the Group’s ability to protect its intellectual property rights and that the Group will not infringe upon the intellectual property rights of others;
- the continuation of executive and operating management or the non-disruptive replacement of them on competitive terms;
- the regulatory environments in which the Group operates; and
- stable market and general economic conditions.

However, this data is inherently imprecise. The Company makes no representation that reasonable business people in possession of the same information would reach the same conclusions. Although the Company believes that the assumptions underlying forward-looking statements are reasonable, they may prove to be incorrect and the Company cannot assure that actual results will be consistent with such statements. Given these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements or the information contained in such statements.

Whether actual results, performance or achievements will conform to the Company’s expectations and predictions is subject to a number of known and unknown risks, uncertainties, assumptions and other factors, including the Group’s potential requirement for additional funding to develop its business and its ability to acquire such funding on commercially acceptable terms; and risks relating to the following: failure to complete target acquisitions on the expected terms or at all; liabilities associated with acquired companies or assets;

- failure to achieve expected synergies, cost savings, sales, revenue, and NAV;
- failure to protect the Group’s intellectual property rights;
- changes to the regulatory environments in which the Group operates and/or may operate;
- litigation or regulatory action;
- the ability of the Group to obtain appropriate insurance on commercially reasonable terms;
- the ability of the Group to maintain all licenses and permits necessary for the Group to carry out its businesses;
- the Group’s inability to maintain or improve its competitive position;
- future demand and trends in sales failing to meet the Company’s expectations for the operations of the Group;
- the Group’s failure to retain key personnel and hire additional personnel needed to develop its business;
- the Group’s failure to adequately evaluate its current business and future prospects;
- foreign conversion rates;
- and changes to applicable laws of any jurisdiction in which the Group operates or proposes to operate.

These risks, uncertainties, assumptions and other factors could cause the Company’s actual results, performances, achievements and experience to differ materially from the Company’s expectations, future results, performances or achievements expressed or implied by the forward-looking statements. The forward-looking statements contained herein are presented for the purpose of assisting readers in understanding the Company’s expected financial and operating performance and the Company’s plans and objectives, and may not be appropriate for other purposes. You should read this information with the understanding that the Company’s actual future results may be materially different from what it expects. These forward-looking statements are expressly qualified in their entirety by this cautionary statement. The Company disclaims any obligation to update forward-looking statements, except as required by law.

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In this Presentation, the Company has used the term “Net Asset Value” or “NAV” (the “Non-GAAP Financial Measure”), which is a financial measure that is not defined by International Financial Reporting Standards (“IFRS”) but is used by management to evaluate the performance of the Company and its business. The Non-GAAP Financial Measure may also be used by investors, financial institutions and credit rating agencies to assess the Company’s performance and ability to service debt. The Non-GAAP Financial Measure does not have standardized meanings prescribed by generally accepted accounting principles (“GAAP”) and is therefore unlikely to be comparable to similar measures presented by other companies. The intent of the Non-GAAP Financial Measure is to provide additional useful information to investors and analysts; however, the measure does not have any standardized meaning under IFRS. The measure should not, therefore, be considered in isolation or used in substitute for measures of performance prepared in accordance with IFRS. Other issuers may calculate the Non-GAAP Financial Measure differently. The Company defines “Net Asset Value” as NAV is calculated based on market cap, last financing round, angelist, comparables and represents the current of our portfolio of companies until May 15th, 2021. Net Asset Value should not be construed as an alternative for making an investment or an investment decision. The Company believes the Net Asset Value is a meaningful metric for the reason of determining the value of portfolio investments.

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This Presentation may be considered an offering memorandum thereby granting the potential purchasers statutory rights and contractual rights of action. Securities legislation in certain provinces of Canada may provide a purchaser with remedies for rescission or damages if an offering memorandum (including any amendment thereto) contains a misrepresentation, provided that the remedies for rescission or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser’s province. The purchaser should refer to any applicable provisions of the securities legislation of the purchaser’s province or territory for particulars of these rights or consult with a legal advisor. For a brief summary, please see “Statutory Rights of Action” on page [23-24] of this Presentation.

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QUICK SNAPSHOT

A Diverse Portfolio of 25 Next Generation Tech Companies

Key Sectors: Digital Health, Gaming, Web 3.0, Climate Tech, Creator Economy, Metaverse

NAV Growth: \$4M in 2017 to \$100M in 2022

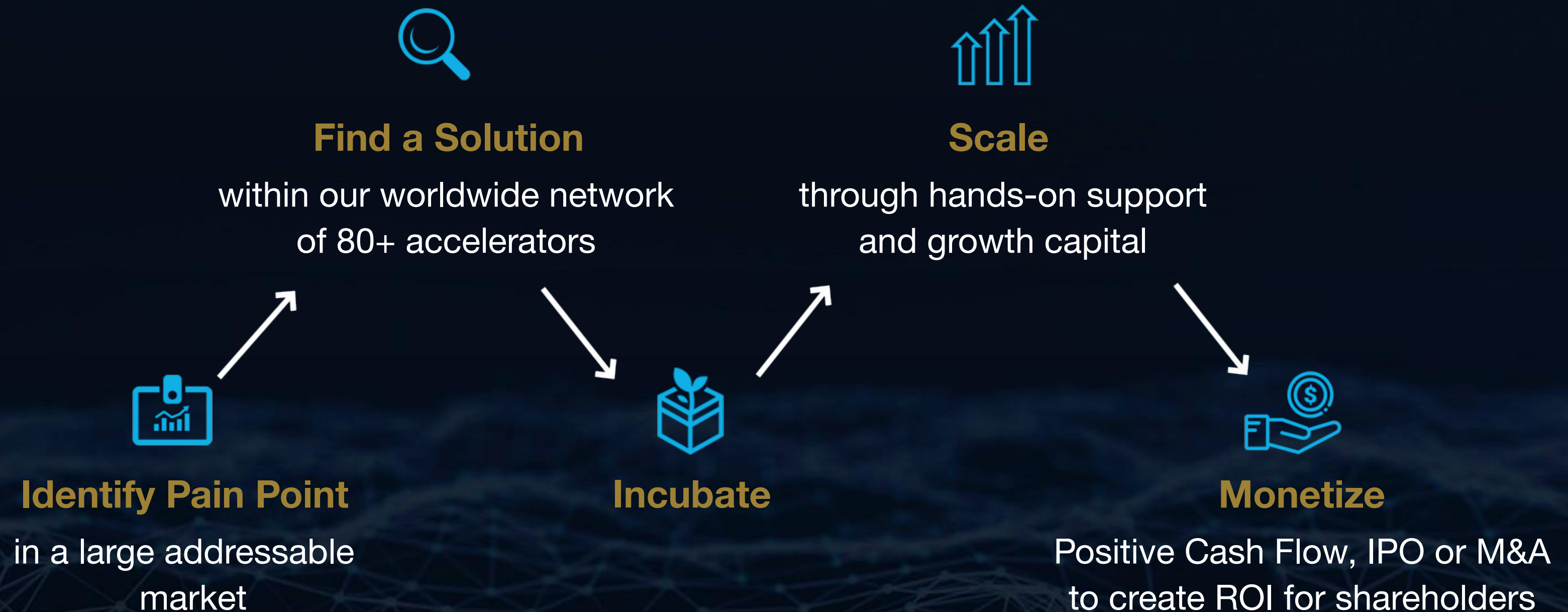
9X Return on Capital/Cash Committed

20% Management Ownership

THE NEXT DECADE IS GOING TO USHER IN A NEW BREED OF COMPANIES
THAT WILL BE SEEDED AROUND THE WORLD, LEVERAGING NEW
TECHNOLOGIES TO RE-IMAGINE EVERY INDUSTRY AS WE KNOW IT.



THE SECRET SAUCE



Oversight For Duration “We are not Passive”

THE ROCKET SHIP

1000+

Companies
Evaluated

25

Companies
In Portfolio

\$13M

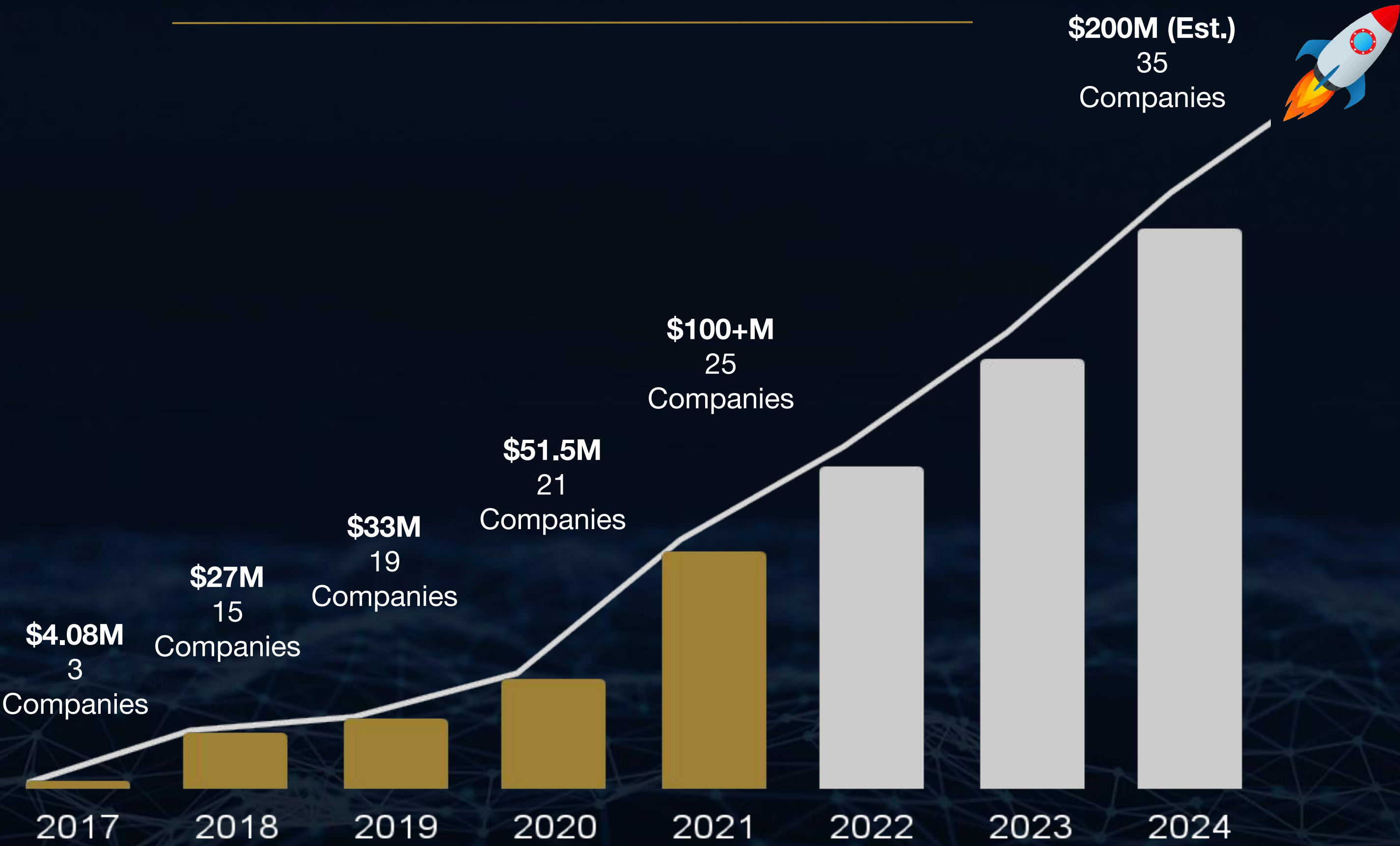
Invested

\$100M+

Current NAV *

\$200M+

2024 NAV*
(Est.)



Amount of companies in portfolio listed includes all companies including incubating companies as of Dec 9 2021, current # may vary after this date.
Note: Figures are in CAD\$. All figures contained in this slide are unaudited.
*Net Asset Value is not a financial measure recognizing by GAAP, does not have any standardized meaning prescribed by GAAP and therefore may not be comparable to similar measures presented by other entities. See "Non-GAAP Financial Measures."
*NAV is calculated based on market cap, last financing round, angelist, comparables and represents the current of our portfolio of companies until Dec 9, 2021

XR immersive.tech

CSE: VRAR

Immersive Tech is a leader in creating team building, corporate training and brand engagement activations.

Immersive Tech places fun into the driver's seat of artificial intelligence and generates insights into human interaction across a cloud-based software solution.



Covalent

CQT

Covalent is solving a large infrastructure problem that is inhibiting blockchain adoption. Fixing these problems will exponentially increase access to and adoption of distributed blockchain technologies for enterprise and consumer use cases.

GAMEON

CSE: GET OTC: GMETF

Founded in 2018, GameOn is the leader in providing consumers, broadcasters, sportsbooks and partners with interactive, social experiences around sports, TV and live events. Their mobile and TV apps with free prediction games empower sports and entertainment distributors with the world's simplest and most accessible gamification platform.

HYDREIGHT

Accessible health and wellness for everyone, anywhere.

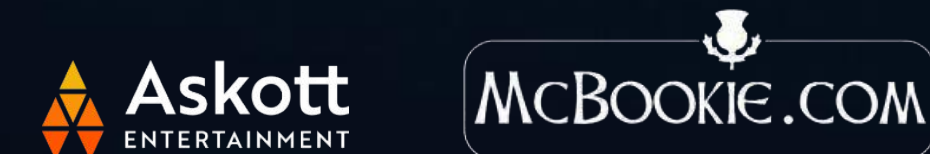
Mobile medical compliance and technology at its core, Hydreight provides a turnkey business model for all types of health professionals as well as already established businesses.

Features 503 pharmacy license.

FANSUNITE

CSE: FANS OTC: FUNFF

FansUnite has built the infrastructure for the global blockchain based sports betting industry to allow any sports book operator to build a blockchain based sports book on top of the Fansunite protocol.



COPILOT AI

FinTech/MarTech company. Financial advisors from over 150 different firms rely on us to help them grow and nurture new business.

CoPilot offers financial and sales professionals push button LinkedIn lead generation without spending a dime on ads.

Using AI to turn your LinkedIn into a lead-generating machine that connects you with prospects and line up opportunities for you.



Blockchain company supercharged to unleash unstoppable innovation, and launch dynamic emerging tech products, the Next Decentrum team is inspired by the modern theories of continuous innovations and lean thinking.

Next Decentrum has launched Momentable.ai, an easy to use fully integrated NFT platform built on the Flow blockchain, and plans to launch more products to unlock remarkable opportunities to innovate, disrupt, and transform the world.



Creator is the first automated collaboration platform for Brands and Influencers - built to inspire authentic branded content, and increase social engagement for both Creators and Brands.

Creating a whole new way for creators to monetize their photos with NFT and creator coins.



Stardust Solar is the largest Renewable Energy Educator in Canada, and the only company in North America to offer franchise opportunities dedicated to the installation of solar PV systems.

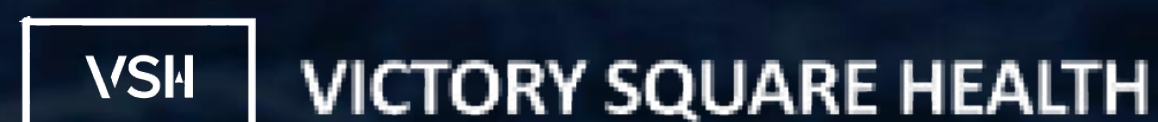
Offering:

1. Education and Training
2. Franchise
3. Installation services
4. Wholesale
5. Recycling



Block X is an operator driven, early-stage investment vehicle aimed investing in Web3, DeFi and the NFTs.

Main goal is to support and fund the emergence of enabling Web 3 startups that act as a platforms for innovation with a set of new capabilities.



Leading manufacturer and supplier of personalized medicine solutions including diagnostic tests to support patient's care and improve health outcomes.



Leading employee benefit software solution for Employers, Advisors, and Providers.

THE ALL-STAR TEAM



SHAFIN DIAMOND TEJANI

CEO & FOUNDER

Shafin launched his first company, an online dating website, in 1996 out of his university dorm room at the age of 19. Since then, he's launched over 40 start-ups, in 24 different countries, generating over \$1BN in enterprise value.

Shafin has received numerous awards, with the most recent acknowledgments being:

- EY Technology Entrepreneur of the Year
- Canadian Angel Investor of the Year
- BC Technology Person of the Year

Outside of his entrepreneurial work, Shafin has contributed significant time to charity and community work. Shafin's vision is to ensure more children and youth reach their full potential.

Since its inception, Shafin and his team have donated 10,000 volunteer hours, helped raise over \$88 million for school programs and community organizations.



SHERI REMPEL

- CFO of Victory Square Technologies
- 25 Years of Accounting Experience
- CFO, Controller and Board Member of numerous public companies



PETER SMYRNIOTIS

- Director of Victory Square
- Worked with Enterprise Organizations and Contributed to over \$1B in Sales
- Primary focus on Fintech, Prop Tech and Cyber Security



RAJ SAHOTA

- Vice President of Operations of Victory Square Technologies
- Over 14 Years of experience in the areas of initial going public transactions, mergers and acquisitions, financial reporting and regulatory compliance for both Canadian and US publicly listed companies.



VAHID SHABABI

- Chief Growth Officer of Victory Square Technologies
- Over 15 years' experience growing and scaling SaaS and technology companies
- Business In Vancouver 40 under 40
- Helped generate over \$250M in sales

CAP TABLE

	Amount
Basic Shares Outstanding	97,200,200
Current Stock Price	\$0.19
Current Basic Market Capitalization	\$19M
% Insider Ownership (Note 1)	20%
Cash & Cash Equivalents	\$7.5M
PE Ratio	4.92
Debt	\$0

1. As per SEDI on March 4th, 2022 Note: Figures are in USD\$
 * Disclaimer: Table data may change from day to day,
 calculations based on March 4th 2022

2022 CATALYSTS

SPIN-OFFS: Stardust Solar, Turnium Technology Group, CoPilot.AI, Creator.co and Discreet Care

REVENUE: Hydreight is on track to generate \$5M - 6M in EBITDA in 2022

SCALE: Victory Square Digital Health White Label Solution to Nurses & Home Care Services, Next Decentrum Momentable Platform, GameOn scaling and growth, XR Immersive sales goal of 22 units for UNCONTAINED

LAUNCH: Launch of Creator Platform that allows Creators to launch their own Social Tokens and Mint their own NFTs

NEW COs: Web3 (DeFi, DAO, Play to Earn), Digital Health (Pet Health, Mental Health, Sexual Health & Wellness) and Climate Tech (Carbon Credits)



**"I MIGHT BE ABLE TO HELP"
- VICTORY SQUARE**



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